

PATIENT NAME _____ DATE _____

Primary reason for this dental appointment: ☐ Examination ☐ Emergency ☐ Consultation

Dental History

Please Circle

Do you have a specific dental problem? Describe _____ Yes No
Do you have dental examinations on a routine basis? Last visit _____ Yes No
Do you think you have active decay or gum disease? _____ Yes No
Do you brush and floss on a routine basis? Discuss _____ Yes No
Do your gums ever bleed? Discuss _____ Yes No
Do you like your smile? Why? _____ Yes No
Does food catch between your teeth? Any loose teeth? _____ Yes No
Do you want to keep your remaining teeth? _____ Yes No
Do you ever have clicking, popping or discomfort in the jaw joint? Do you brux or grind? _____ Yes No
Have your past experiences in a dental office always been positive? _____ Yes No
Do you smoke or chew? Any sores or growths in your mouth? Discuss _____ Yes No
Name of previous dentist (optional): _____
Date of last full mouth x-rays (16 small films or panoramic): _____

Medical History

Are you under a physician's care now? Why? _____ Who? _____ Phone _____ Yes No
Have you ever been hospitalized or had a major operation? Discuss _____ Yes No
Have you ever had a serious injury to your head or neck? Discuss _____ Yes No
Are you taking any medications, aspirin, vitamins, herbals, pills or drugs? What? _____ Yes No
Are you on a special diet? Discuss _____ Yes No
Are you allergic to any medications or substances? Please check box below _____ Yes No
☐ Aspirin ☐ Penicillin ☐ Codeine ☐ Acrylic ☐ Metal ☐ Latex Rubber ☐ Milk ☐ Other _____
Women (Please check): ☐ Pregnant/trying to get pregnant ☐ Nursing ☐ Taking oral contraceptives Discuss _____ Yes No

Do you now have or have you ever had any of the following? Do you take any of these medicines? Please check appropriate boxes.

*If yes to any of the starred conditions, please call prior to your appointment... premedication or changes in medication may be required.

Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
Heart Disease/Surgery*	<input type="checkbox"/>	Excessive Bleeding	<input type="checkbox"/>	Chemotherapy	<input type="checkbox"/>	Night Sweats	<input type="checkbox"/>	Cold Sores	<input type="checkbox"/>
Heart Murmur or Defect*	<input type="checkbox"/>	Sickle Cell Disease	<input type="checkbox"/>	Osteoporosis	<input type="checkbox"/>	Yellow Jaundice	<input type="checkbox"/>	Fever Blisters	<input type="checkbox"/>
Irregular Heart Beat	<input type="checkbox"/>	Hemophilia	<input type="checkbox"/>	Bisphosphonates	<input type="checkbox"/>	Kidney Problems	<input type="checkbox"/>	Herpes	<input type="checkbox"/>
Angina/Chest Pain	<input type="checkbox"/>	Methemoglobinemia	<input type="checkbox"/>	Osteonecrosis of Jaw	<input type="checkbox"/>	Renal Dialysis	<input type="checkbox"/>	Stroke	<input type="checkbox"/>
Heart Attack/Failure	<input type="checkbox"/>	Leukemia	<input type="checkbox"/>	Aredia I.V. Reclast I.V.	<input type="checkbox"/>	Thyroid Disease	<input type="checkbox"/>	Convulsions	<input type="checkbox"/>
Congenital Heart Disorder*	<input type="checkbox"/>	Recent Blood Transfusion	<input type="checkbox"/>	Zometa I.V.	<input type="checkbox"/>	Parathyroid Disease	<input type="checkbox"/>	Epilepsy or Seizures	<input type="checkbox"/>
Mitral Valve Prolapse*	<input type="checkbox"/>	Swelling of Limbs	<input type="checkbox"/>	Fosamax, Actonel, Boniva	<input type="checkbox"/>	Arthritis/Gout	<input type="checkbox"/>	Fainting or Dizziness	<input type="checkbox"/>
Scarlet Fever	<input type="checkbox"/>	Lung Disease	<input type="checkbox"/>	Stomach/Intestinal Disease	<input type="checkbox"/>	Rheumatism	<input type="checkbox"/>	Glaucoma	<input type="checkbox"/>
Rheumatic Fever*	<input type="checkbox"/>	Breathing Problem	<input type="checkbox"/>	Ulcers	<input type="checkbox"/>	Pain in Jaw Joints	<input type="checkbox"/>	Tumors or Growths	<input type="checkbox"/>
Artificial Heart Valve*	<input type="checkbox"/>	Shortness of Breath	<input type="checkbox"/>	Recent Weight Loss	<input type="checkbox"/>	Cortisone Medicine	<input type="checkbox"/>	Nervousness	<input type="checkbox"/>
Heart Pace Maker*	<input type="checkbox"/>	Frequent Cough	<input type="checkbox"/>	Frequent Diarrhea	<input type="checkbox"/>	Artificial Joint*	<input type="checkbox"/>	Psychiatric Care	<input type="checkbox"/>
Pulmonary Shunt*	<input type="checkbox"/>	Hay Fever	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	Sexually Transmitted Disease	<input type="checkbox"/>	Alzheimer's Disease	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	Sinus Trouble	<input type="checkbox"/>	Excessive Thirst	<input type="checkbox"/>	AIDS	<input type="checkbox"/>	Allergies (Medicines)	<input type="checkbox"/>
Low Blood Pressure	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	Hypoglycemia	<input type="checkbox"/>	HIV Positive	<input type="checkbox"/>	Allergies (Pollen / Dust)	<input type="checkbox"/>
Bacterial Endocarditis*	<input type="checkbox"/>	Bloody Sputum	<input type="checkbox"/>	Liver Disease	<input type="checkbox"/>	Genital Herpes	<input type="checkbox"/>	Hives or Rash	<input type="checkbox"/>
Unexplained Fever	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	Hepatitis A (Infectious)	<input type="checkbox"/>	Drug Addiction/Alcoholism	<input type="checkbox"/>	Need Premedication?	<input type="checkbox"/>
Bruise Easily/Blood Disease	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	Hepatitis B or C	<input type="checkbox"/>	Tattoos/Body Piercing	<input type="checkbox"/>	Ever taken fen-phen?	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	Cancer	<input type="checkbox"/>	Protease Inhibitor	<input type="checkbox"/>	Sleep Apnea	<input type="checkbox"/>	Cochlear implants?	<input type="checkbox"/>
Coronary Stent*	<input type="checkbox"/>	X-Ray Treatments (Radiation)	<input type="checkbox"/>						

Have you ever had any other serious illness not checked above? Discuss _____ Yes No

Do you wish to talk to the dentist privately about any problem? _____ Yes No

To the best of my knowledge, all the preceding answers are correct. If I have any changes in my health status or if my medicines change, I shall inform the dentist and staff at the next appointment without fail.

X _____ Date _____

PATIENT SIGNATURE (PARENT OR GUARDIAN)

Reviewed By Doctor _____ Date _____ BP _____ Pulse _____

History Review and Significant Findings _____

Medical Updates

I have read my MEDICAL HISTORY dated _____ and confirm that it adequately states past and present conditions.

DATE	EXCEPTIONS	PATIENT'S SIGNATURE	BP	PULSE	REVIEWED BY
_____	_____	None <input type="checkbox"/>	_____	_____	Dr. _____
_____	_____	None <input type="checkbox"/>	_____	_____	Dr. _____
_____	_____	None <input type="checkbox"/>	_____	_____	Dr. _____
_____	_____	None <input type="checkbox"/>	_____	_____	Dr. _____
_____	_____	None <input type="checkbox"/>	_____	_____	Dr. _____
_____	_____	None <input type="checkbox"/>	_____	_____	Dr. _____

PATIENT INFORMATION

DATE _____

NAME _____
LAST FIRST M ☐ MARRIED ☐ SINGLE ☐ MINOR ☐ MALE ☐ FEMALE

SOCIAL SECURITY # _____

ADDRESS _____
STREET APT. # CITY STATE ZIPBIRTHDATE _____ TELEPHONE _____
MONTH DAY YEAR HOME WORK CELL E-MAIL

NAME OF EMPLOYER _____ ADDRESS _____

IF FULL TIME STUDENT, SCHOOL NAME _____ GRADE _____

PERSON RESPONSIBLE FOR ACCOUNT - PLEASE CHECK ONE: ☐ PATIENT ☐ GUARDIAN ☐ SPOUSE ☐ FATHER ☐ MOTHER**INSURANCE INFORMATION**MINOR CHILD - MAY NEED TO COMPLETE BOTH BLOCKS FOR PARENT INFORMATION
ADULTS - COMPLETE PRIMARY INSURED
DUAL COVERAGE? ALSO COMPLETE SECONDARY INSURED

PRIMARY INSURED / IF NO INSURANCE COMPLETE FOR RESPONSIBLE PARTY				SECONDARY INSURED			
LAST		FIRST		LAST		FIRST	
		M				M	
STREET		CITY		STREET		CITY	
		STATE				STATE	
		ZIP				ZIP	
HOME		WORK		HOME		WORK	
		CELL				CELL	
		E-MAIL				E-MAIL	
BIRTHDATE (MO/DAY/YEAR)		RELATIONSHIP TO PATIENT		BIRTHDATE (MO/DAY/YEAR)		RELATIONSHIP TO PATIENT	
EMPLOYER		DENTAL INS. CO		EMPLOYER		DENTAL INS. CO	
SS#		SUBSCRIBER #		SS#		SUBSCRIBER #	
		GROUP #				GROUP #	

PERSON TO CONTACT IN CASE OF EMERGENCY

Name _____

Address _____

City/State/ZIP _____

Telephone # _____

AUTHORIZATION

I hereby authorize payment directly to the Dental Office of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs of dental treatment. I hereby authorize the Dental Office to administer such medications and perform such diagnostic, photographic and therapeutic procedures as may be necessary for proper dental care. The information on this page and the dental/medical histories are correct to the best of my knowledge. I grant the right to the dentist to release my dental/medical histories and other information about my dental treatment to third party payors and/or other health professionals by any method, including electronic transfer.

X _____
Patient or Responsible Party

Date _____ State Driver's License # _____

Has any member of your family ever been treated in our office?

☐ Yes ☐ No

Whom may we thank for referring you to our office?

METHOD OF PAYMENT

Responsible party currently has an account with this office

☐ Yes ☐ No☐ Payment in full at each appointment (cash or personal check)☐ Payment in full at each appointment (☐ VISA ☐ MC ☐ OTHER)

Card # _____ Exp. Date _____

☐ I wish to discuss the Dental Office's Financial Policy**SERVICE CHARGE**

If I do not pay the entire new balance within _____ days of the monthly billing date, a service charge will be added to the account for the current monthly billing period. The service charge will be a periodic rate of _____% per month (or a minimum charge of \$_____ for a balance under \$_____) which is an annual percentage rate of _____% applied to the last month's balance. In the case of default of payment, I promise to pay any legal interest on the balance due, together with any collection costs and reasonable attorney fees incurred to effect collection of this account or future outstanding accounts.

Patient Financial Agreement

I understand that as a recipient of dental care at Pleasant Dental Center, LLC, located in Passaic, NJ, I, the undersigned, am responsible for all charges regardless of my circumstances for reimbursement. Full payment is due at the time of delivery of service. I agree that the determination of the professional services to be rendered by my doctor and the fees to compensate the doctor for these services are matters which concern my doctor and me. I understand that I have the primary duty and obligation to pay my doctor for services provided, notwithstanding any contract I may have with any third party payer (for example, insurance company, employer, etc.).

I understand that I am financially responsible for all charges incurred. I further acknowledge that any insurance benefits, when received by and paid will be credited to my account, in accordance with my insurance company's assignment. **Any unpaid charges are my responsibility.**

Payment may be made with cash, check, or credit card (Discover, AMEX, Visa and Mastercard). There is a \$25.00 service charge for a returned check.

I UNDERSTAND THAT IT IS MY RESPONSIBILITY TO KNOW WHAT THE TERMS OF MY INSURANCE ARE, AND IN COMPLIANCE WITH THOSE TERMS, AGREE TO THE FOLLOWING:

1. Providing this office with complete and accurate billing information, including, but not limited to, a current insurance card and authorization numbers. I am responsible for all visits and procedures not properly authorized.
2. I will pay all applicable co-pays and outstanding patient balances as they become due. All co- pays and patient balances are due at each visit unless otherwise arranged with the doctor.

I HAVE READ AND AGREE TO THE TERMS OUTLINED ABOVE

PRINT PATIENT'S NAME: _____

PRINT GUARDIAN'S NAME: _____

SIGNATURE OF PATIENT/GUARDIAN: _____

DATE: _____



OFFICE POLICIES

CANCELLATION AND BROKEN APPOINTMENT POLICY

It is extremely important that all patients honor their reserved dental appointments. Failure to do so deprives our other patients from receiving their dental care in a timely fashion. Failure to give sufficient notice to keep a scheduled appointment will result in a fee being charged. That charge is in accordance with our dental office's broken appointment policy for all of our patients. The patient is responsible for the payment of the charge.

- Cancellation or rescheduling of an appointment within **48 hours** of your scheduled visit-no charge
- Cancellation, rescheduling, or failure to show-up for a scheduled appointment with less than **48 hours'** notice will be charged the following:

\$50 for a hygiene appointment / \$50 for a doctor's appointment

Every effort is made to contact patients to confirm. Our staff will contact you 2 days prior to your scheduled appointment to confirm with you. Please understand that this is a courtesy call, text, or email. **DO NOT DEPEND ON THIS**. If we are unable to reach you, your appointment card will serve as your confirmation of the appointment and implies your obligation to be present.

In the event of an emergency we may choose to waive cancellation fee based on the nature of the emergency.

FINANCIAL POLICY

We accept cash, checks, money orders, Care Credit, and all major credit cards (Visa, MasterCard, American Express, Discover, and Diners Club).

Although we do accept the assignment of most insurance companies, your insurance is an agreement between you and your insurance company. We will do our best to see that you receive your full benefits.

Payment for dental service is expected and required at the time of service, unless other arrangements have been made. There is a \$35 fee for any check payment returned for non-payment.

LATE PATIENT POLICY

Patient who arrive more than fifteen (15) minutes late to their scheduled appointment time may be asked to reschedule as a courtesy to our other scheduled patients.

Patient Signature: _____ Date: _____

Parent/Guardian(if patient is a minor): _____ Relationship to Patient: _____

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

You may refuse to Sign This Acknowledgment

I, _____, have received a copy of this office's Notice of Privacy Practices.

Please Print Name

Signature

Date

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgment
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify below)